



21 July 2021

Orca Global Disruption Fund

Notice for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth) Distribution for year ended 30 June 2021

Orca Global Disruption Fund (**Fund**) advises that the distribution for the year ended 30 June 2021 was 22.0 cents per unit (previous estimate 20.0 cents per unit).

30 June 2021 - NAV Unit Price (cum-distribution)	\$3.5058
30 June 2021 - NAV Unit Price (ex-distribution)	\$3.2859
Distribution Reinvestment Price	\$3.2859
Estimated Payment Date	22 July 2021

The distribution of 22.0 cents per unit is expected to be paid to unitholders on or around 22 July 2021. No buy spread will be applicable on the reinvestment of distributions. Following payment of the distribution daily NAVs for the Fund will be released on the Fund's website (www.orcafunds.com) as they become available.

The Fund is an Attribution Managed Investment Trust (**AMIT**) for the purposes of Subdivisions 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth) (**TAA 1953**). The following "fund payment" information is provided as a Notice, in accordance with subdivisions 12-H of Schedule 1 of the TAA 1953.

Following are the taxable components for the year ended 30 June 2021. These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the TAA 1953 and should not be used for any other purpose. Please note that these amounts can be more or less than the distribution paid.

Components	Cents per unit	%
Australian sourced income		
Interest	0.0000	0.00%
Other	0.0000	0.00%
Capital gains		
Discount capital gain (NTAP)	18.2275	45.59%
Non-discount capital gain (NTAP)	3.5303	8.83%
Concession amount	18.2275	45.59%
Other	0.0000	0.00%
Foreign sourced income		
Interest	0.0000	0.00%
Other	0.0000	0.00%
Non-assessable income		
Interest	0.0000	0.00%
Other	0.0000	0.00%
Non-assessable amounts		
Tax-deferred income	0.0000	0.00%
Total attribution	39.9853	100.00%

For the purposes of section 12-395 of Schedule 1 of the TAA 1953, the 22.0 cents per unit distribution includes a "fund payment" amount of nil cents per unit in respect of the year ended 30 June 2021.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement which is expected to be sent to unitholders in early August 2021.

This document has been prepared by Orca Funds Management Pty Limited (ACN 619 080 045, CAR No. 1255264), as investment manager for the Orca Global Distribution Fund (Fund) (ARSN 619 350 042). The Trust Company (RE Services) Limited (ABN 45 003 278 831, AFSL 235150) is the Responsible Entity of the Fund.

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